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FOR IMMEDIATE RELEASE  
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## **TIMOTHY FRIES NAMED TO FORBES' LIST OF TOP WEALTH ADVISORS FOR THIRD CONSECUTIVE YEAR**

Chippewa Falls, WI – Timothy Fries, CFP®, located at 11 E. Central Street was among the Raymond James-affiliated advisors named to the *Forbes* list of [Best-In-State Wealth Advisors](#). The list, which recognizes advisors from national, regional and independent firms, was released online January, 16, 2020. This is the third consecutive year Mr. Fries has appeared on the list.

"Here's what our research has found: the very best advisors are laser focused on having a positive impact on their clients' lives," says R.J. Shook, president and founder, SHOOK Research. "They want to add meaning, help them live better lives."

This year's Best-In-State Wealth Advisors list spotlights over 4,000 top-performing advisors across the country who were nominated by their firms – and then researched, interviewed and assigned a ranking within their respective states.

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Out of approximately 32,000 nominations, more than 4,000 advisors received the award.

Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Neither *Forbes* nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor's future performance, is not an endorsement, and may not be representative of individual clients' experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with *Forbes* or Shook Research, LLC.

### **About Forbes ranking of Best-In-State Wealth Advisors**

Source: [SHOOKTM Research, LLC](#). Data as of 6/30/19. [Forbes.com](#) (January, 2020)

### **About Raymond James Financial Services**

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\*As of 12/31/2019. The information provided is for informational purposes only and is not a solicitation to buy or sell Raymond James Financial stock.

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